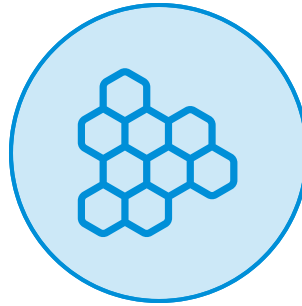


Benefits Impact Assessment 2021 - 22

Digital Infrastructure Programme

Our aspirations



Better broadband for everyone...leaving nobody behind.



A smart region ready and able to **innovate** and adopt emerging technology.



An **inclusive digital landscape** that meets everyone's needs.



Connectivity through **collaboration.**

We can only achieve the aspirations of this programme by working together.

Public sector
investment

£7.6m



LFFN



RGC



Superfast Cymru



Gigabit Voucher Schemes



ABC Voucher Schemes



**LoRaWAN
Welsh Government**



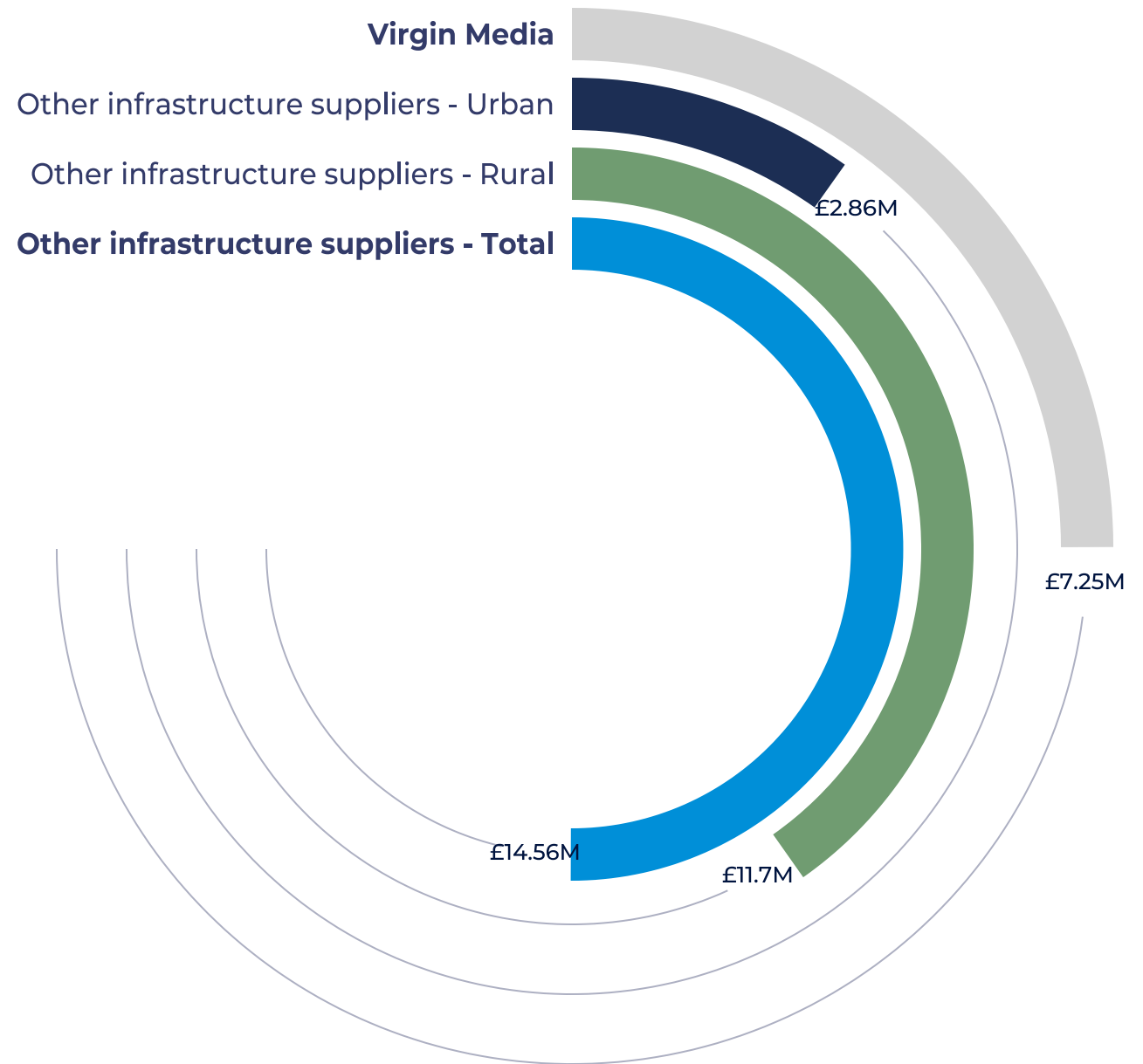
LoRaWAN - WLGA



City Deal

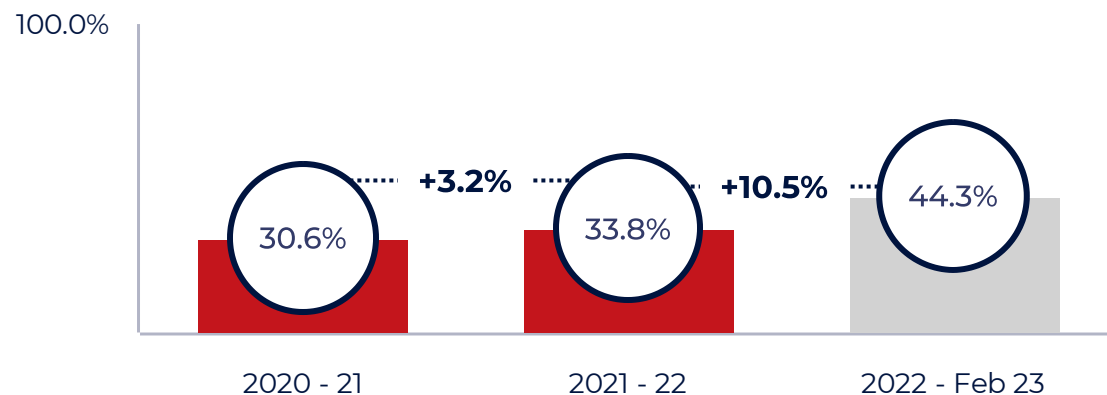
Private sector
investment

£21.8m

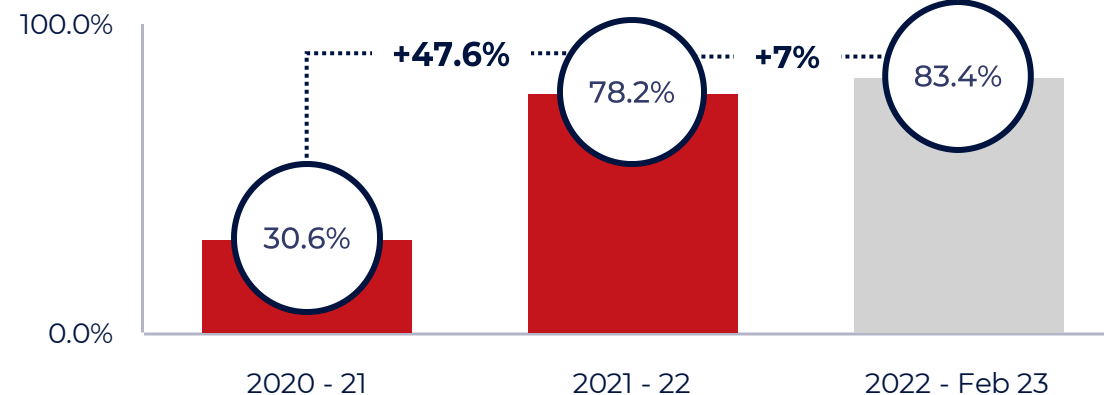


Fixed connectivity - Swansea

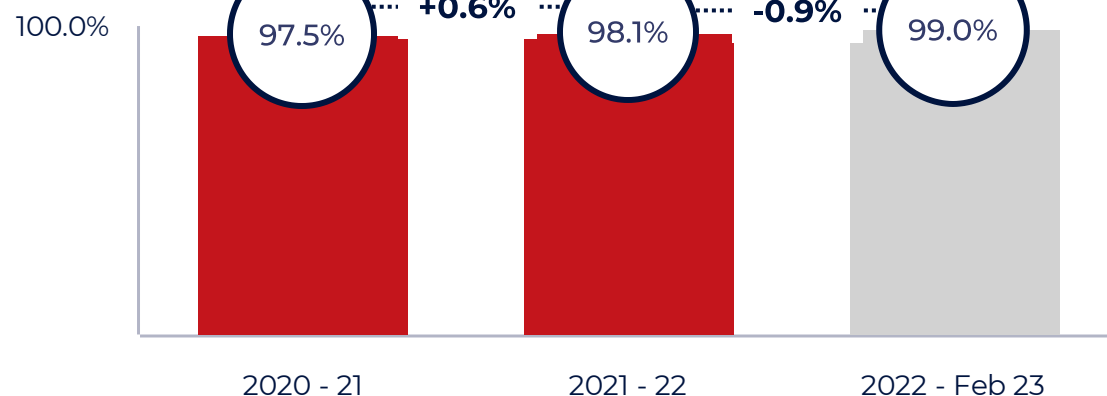
Fibre



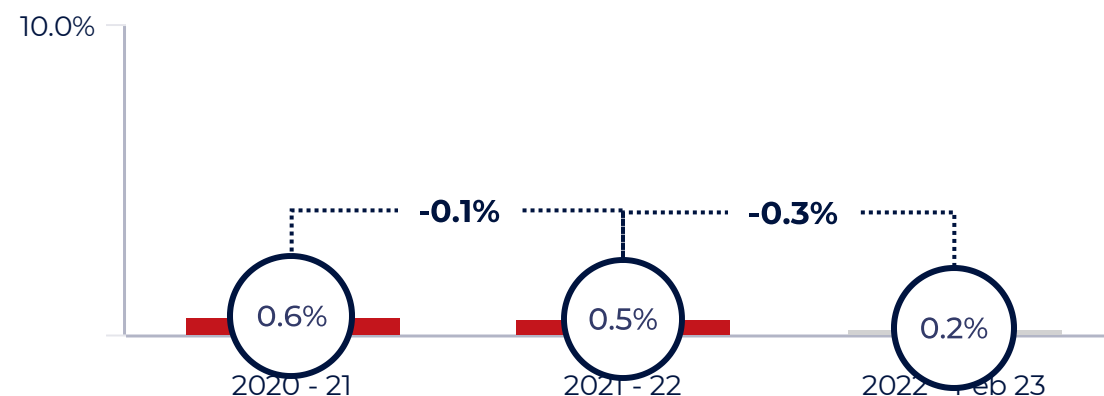
Gigabit capable



Superfast



<10mbps - Poor connectivity



**Fixed broadband
speeds** for homes
and businesses
in Swansea

Total: 118,948
premises



577

Poor
broadband
<10mbps



116,738

Superfast
>30mbps



40,207

Fibre
>1gbps

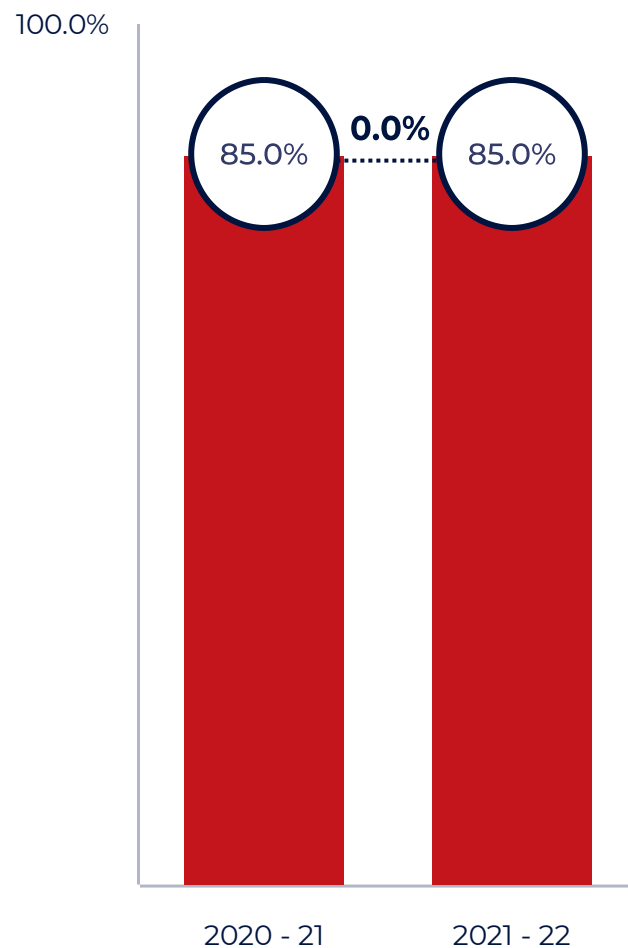


93,009

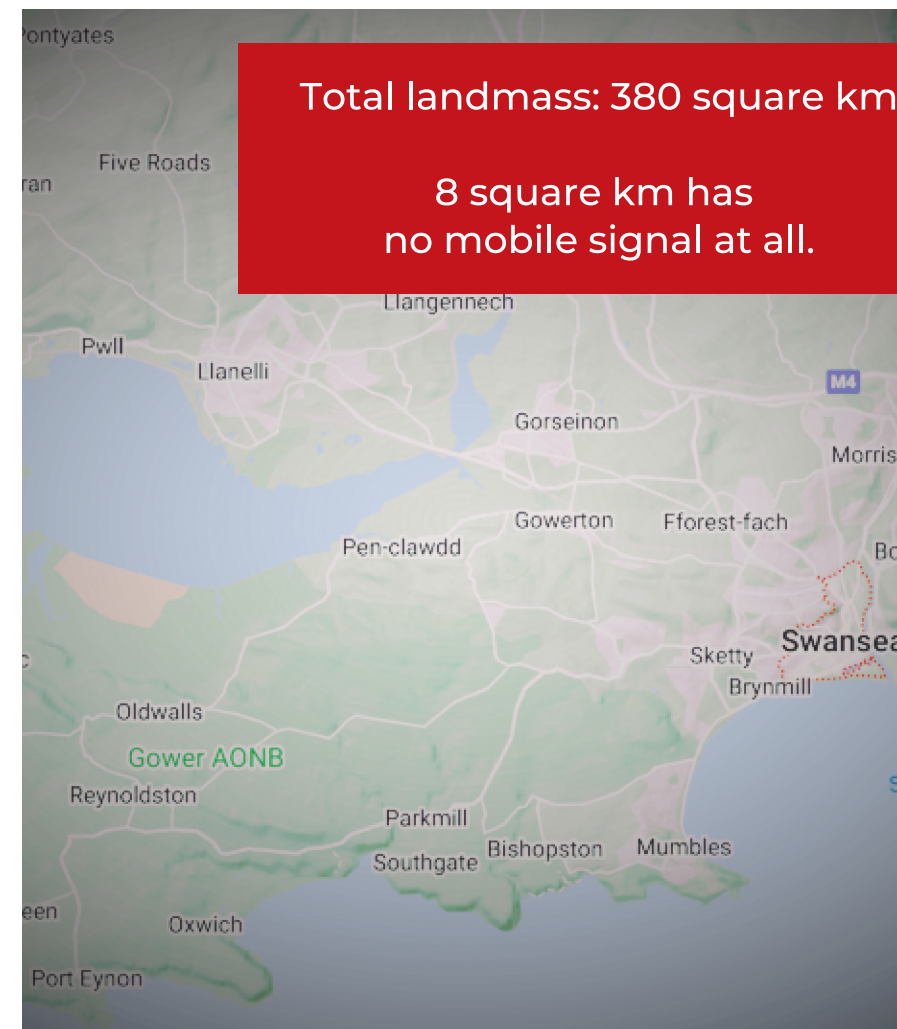
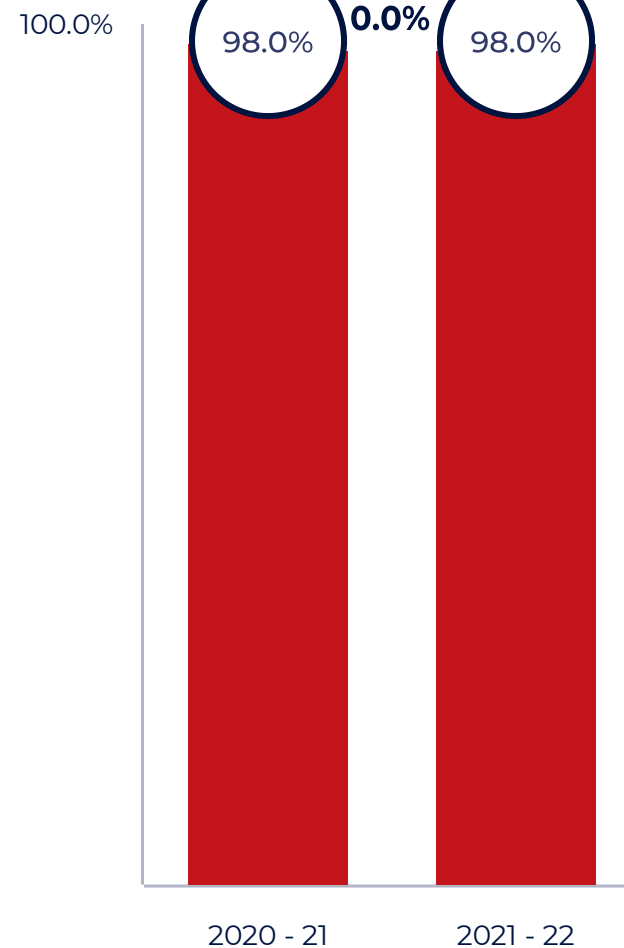
Gigabit
capable

Mobile coverage - Swansea

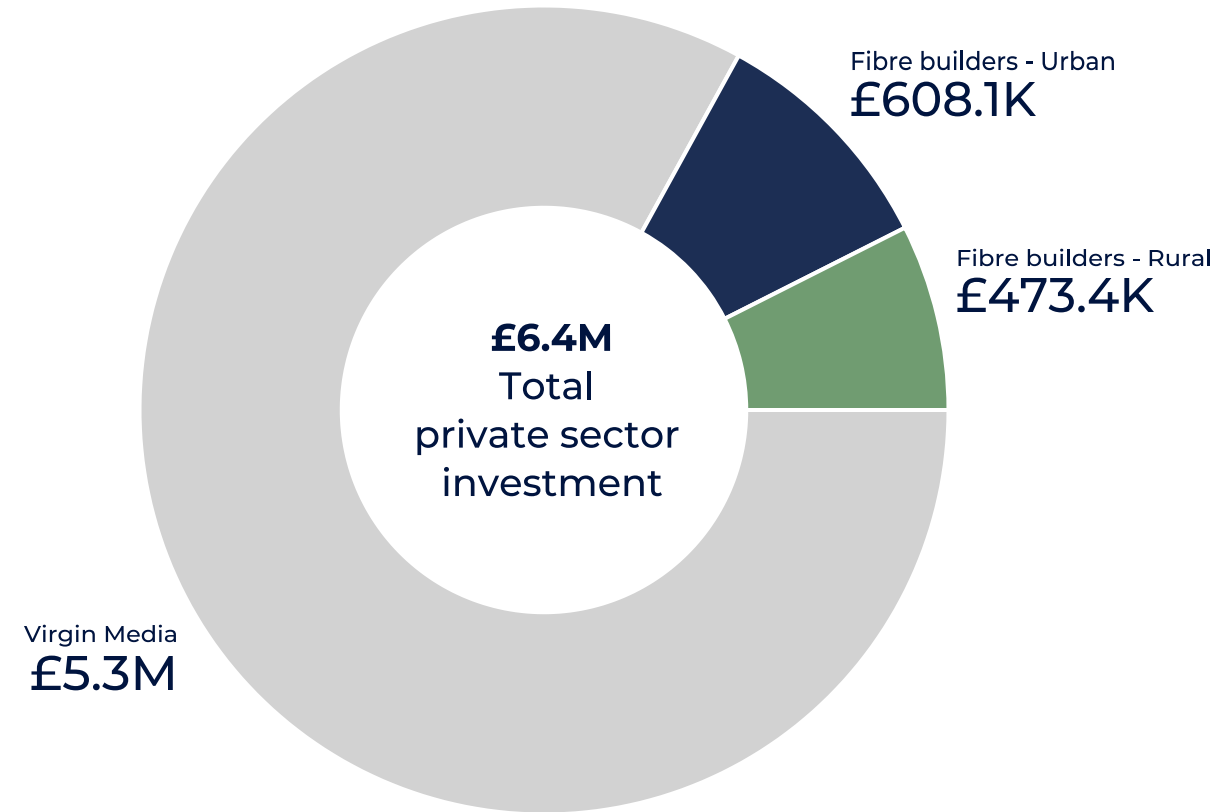
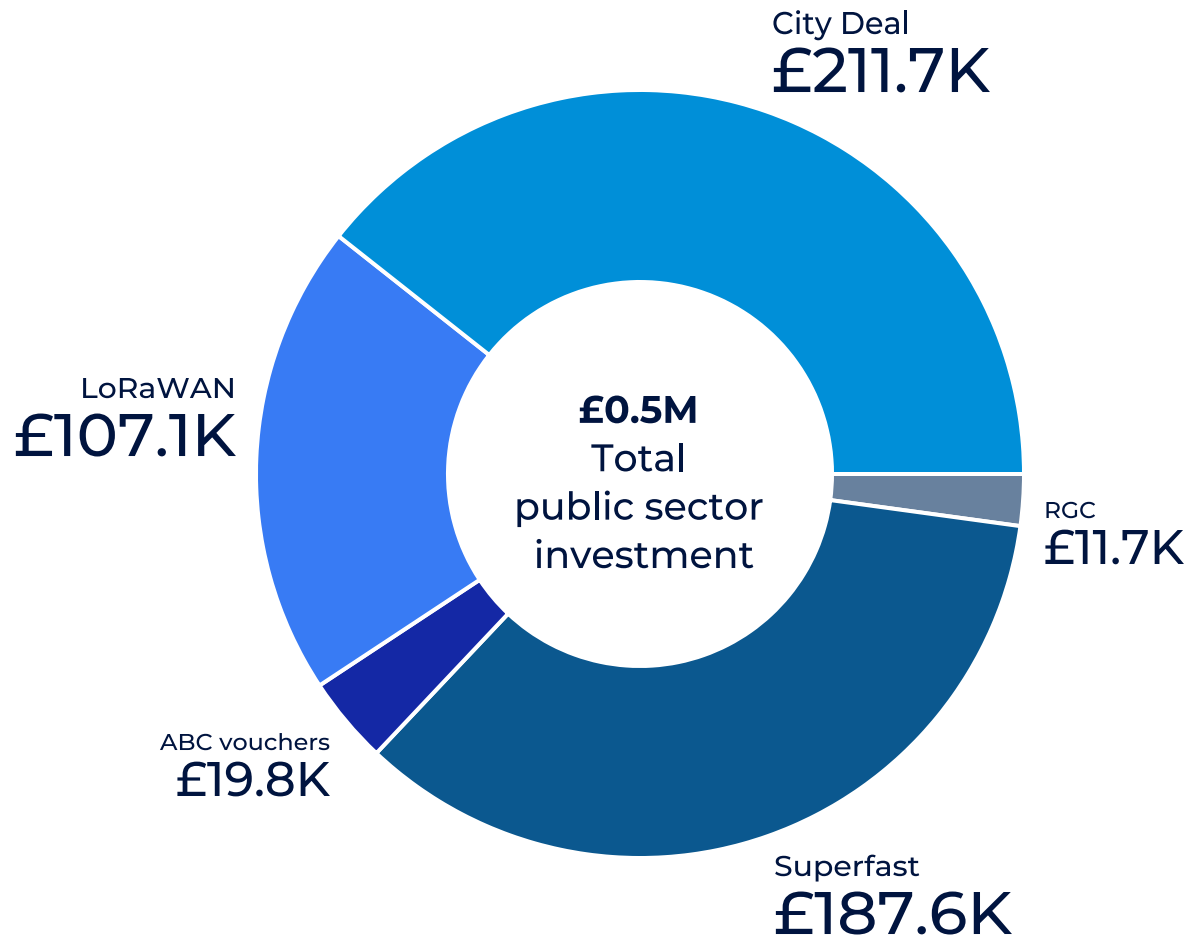
All four MNOs



At least one MNO



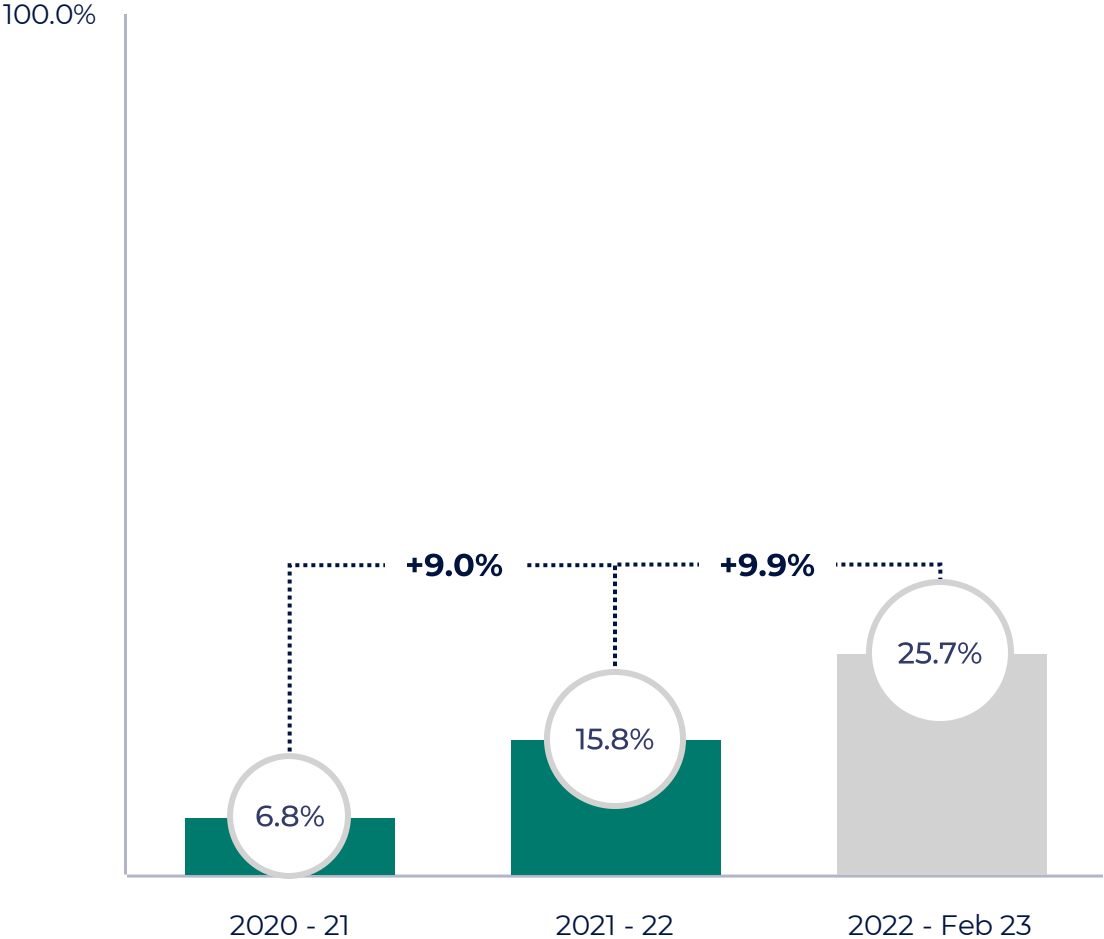
£6.9M public and private sector investment in Swansea



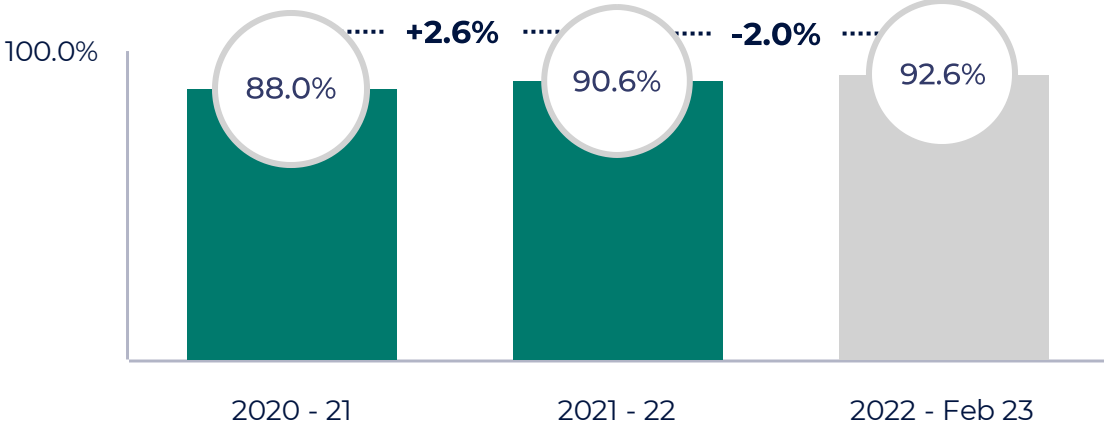


Fixed connectivity - Pembrokeshire

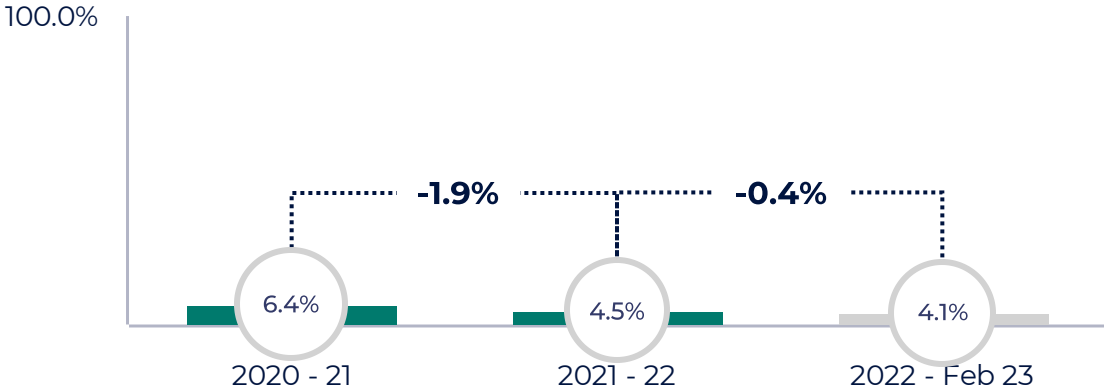
Fibre



Superfast



<10mbps - Poor connectivity

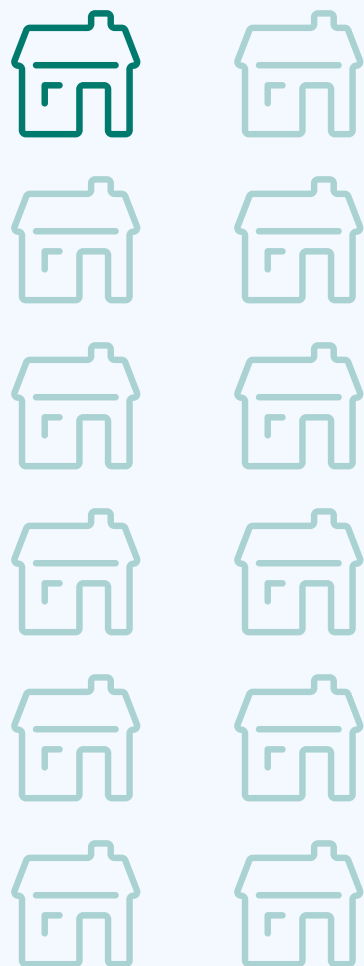


Source:
OFCOM Connected Nations Report May 2022 | Think Broadband



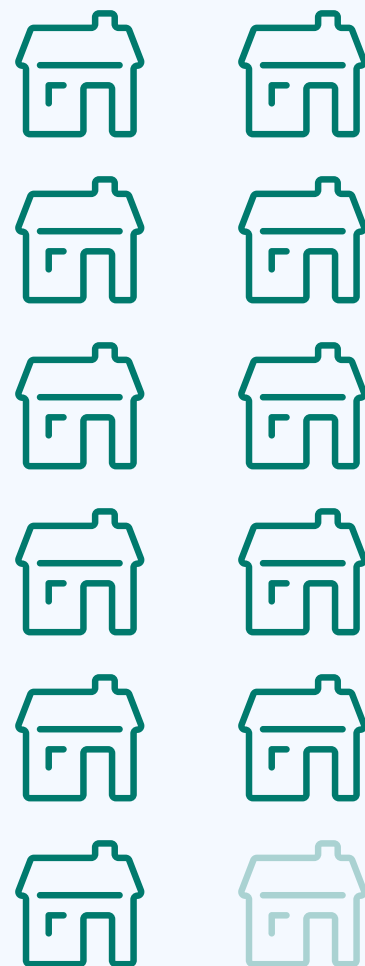
**Fixed
broadband
speeds** for
homes and
businesses in
Pembrokeshire

Total: 66,278 premises



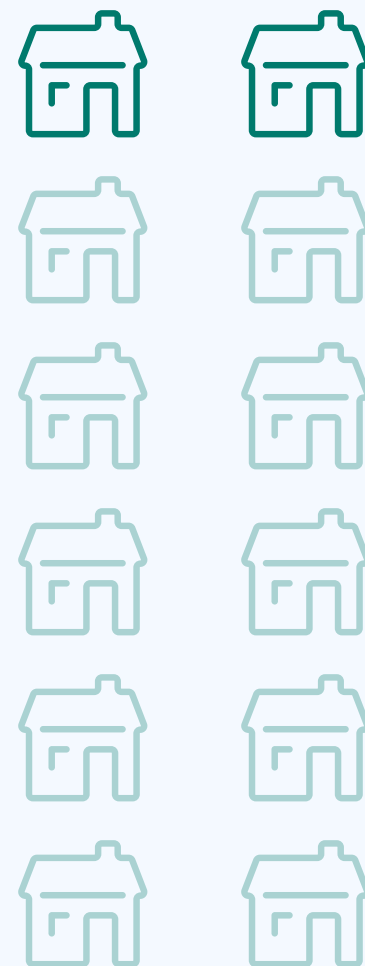
2,974

Poor broadband
<10mbps



60,064

Superfast
>30mbps



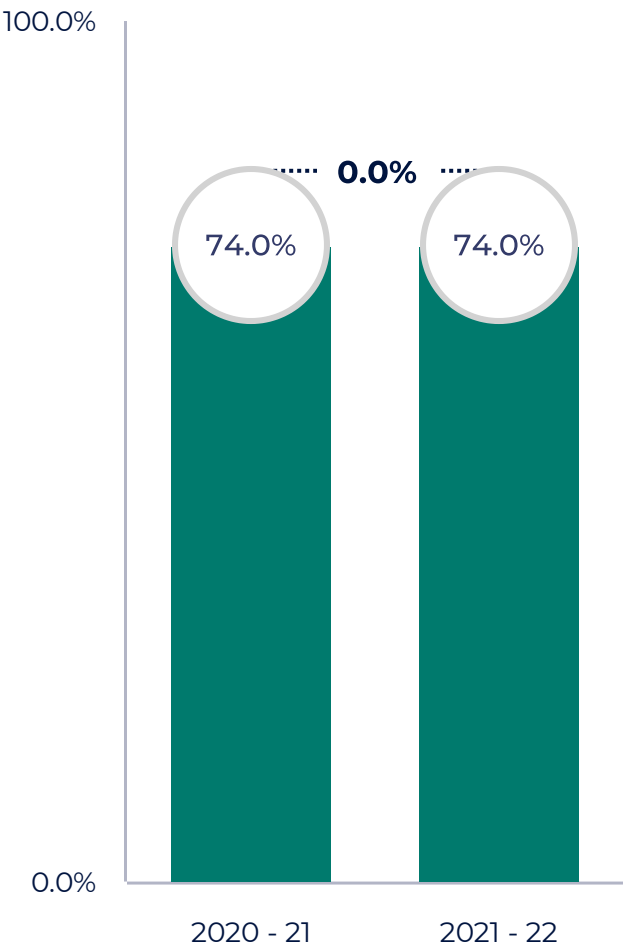
10,505

Fibre
>1gbps

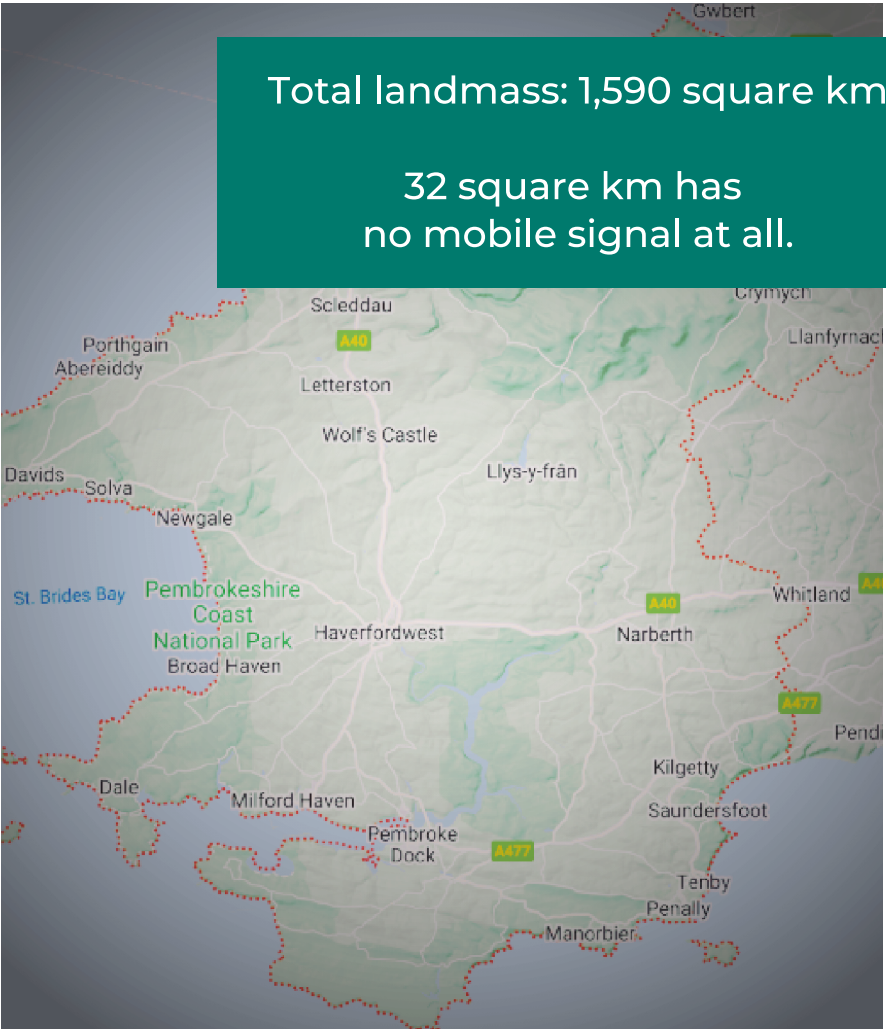
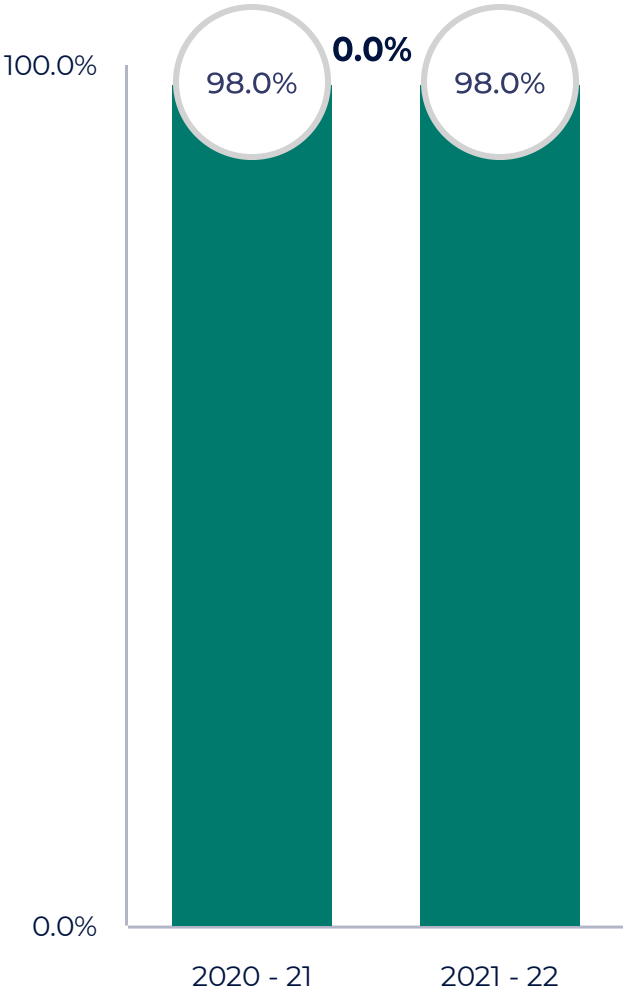


Mobile coverage - Pembrokeshire

All four MNOs



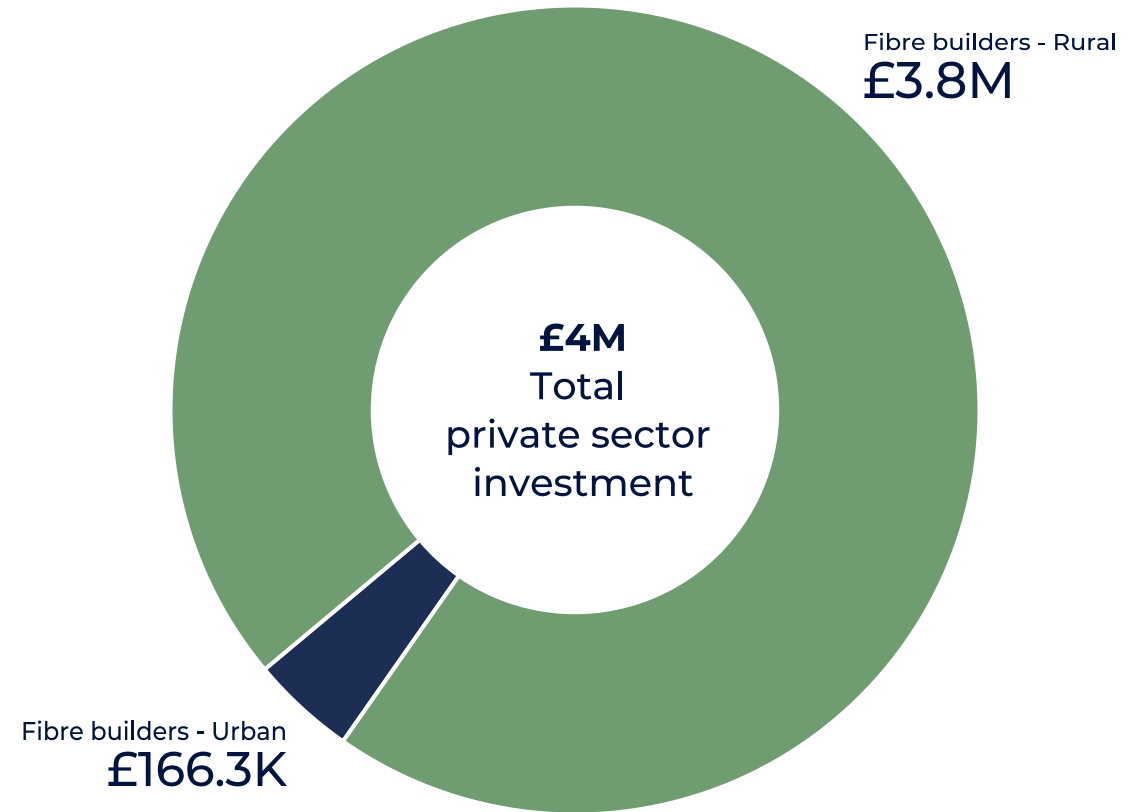
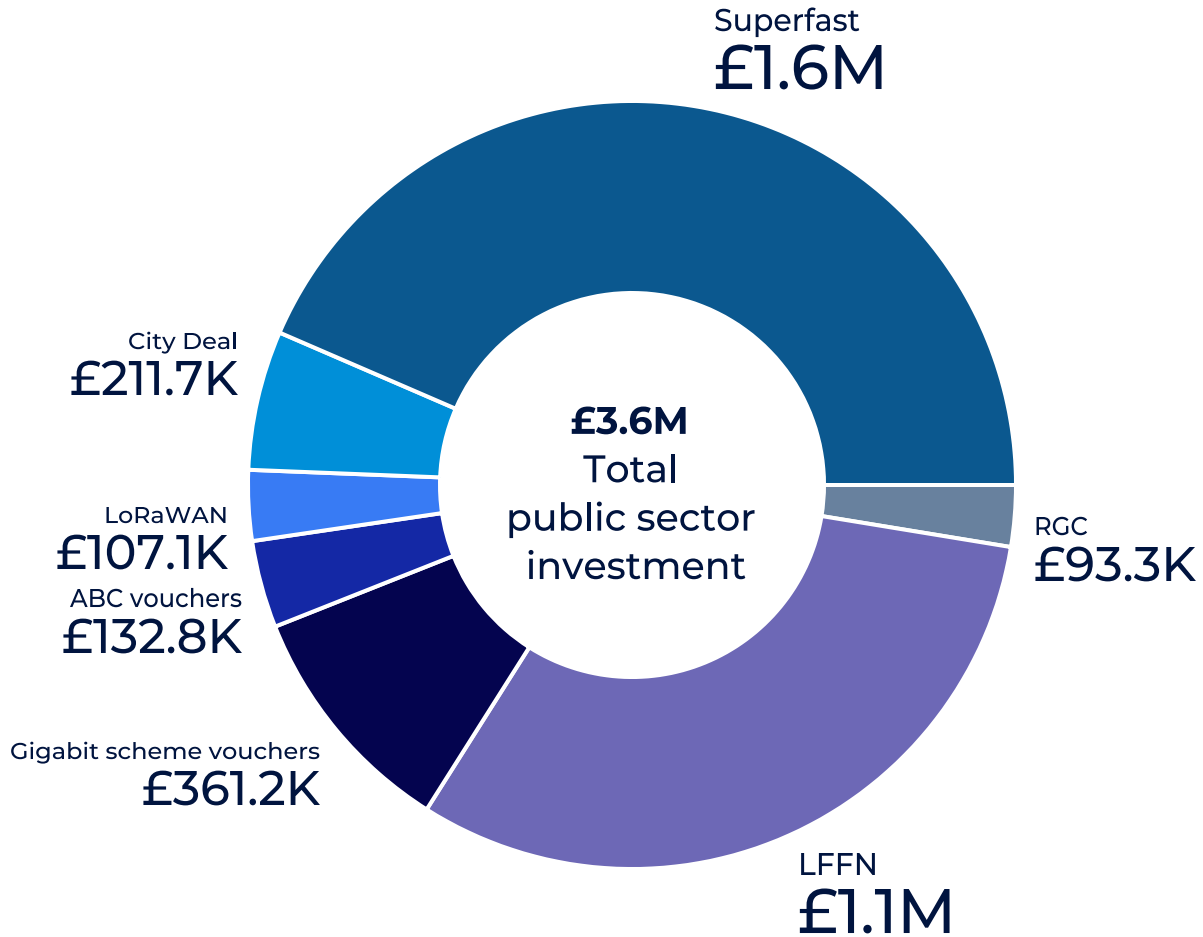
At least one MNO



Source:
OFCOM Connected Nations Report May 2022 | Think Broadband



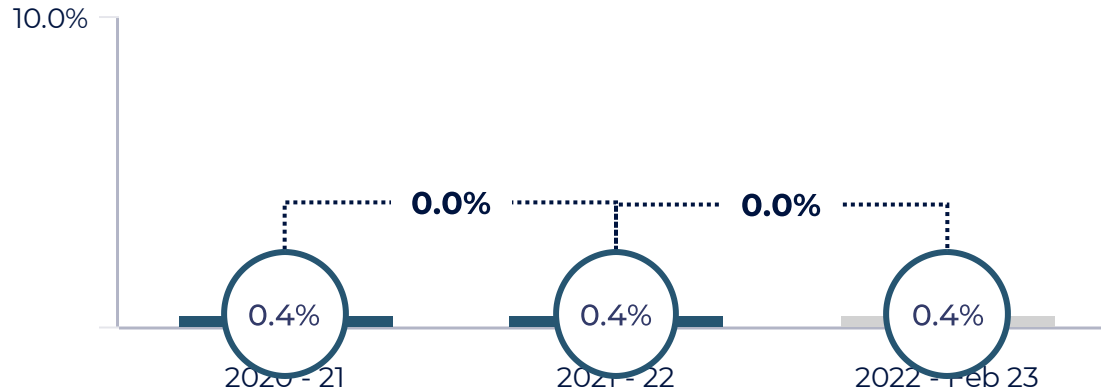
£7.6M public and private sector investment in Pembrokeshire



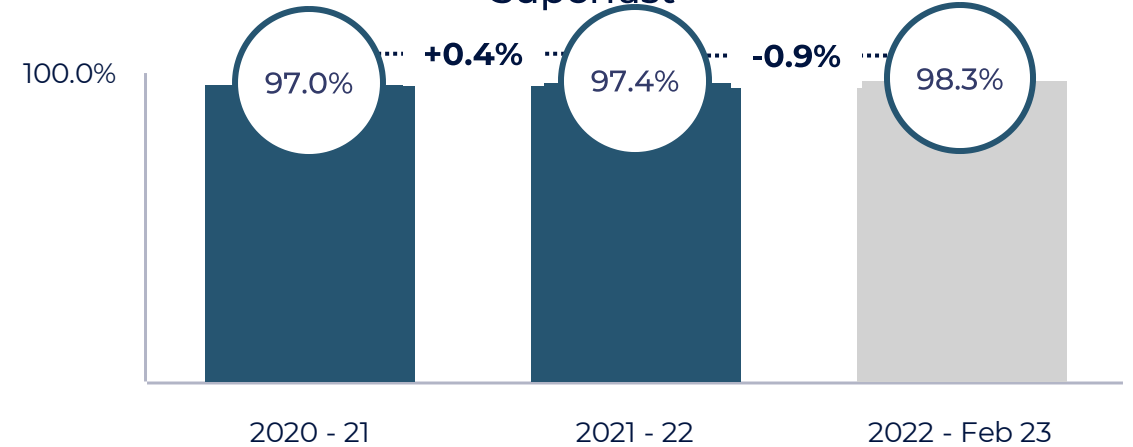


Fixed connectivity - Neath

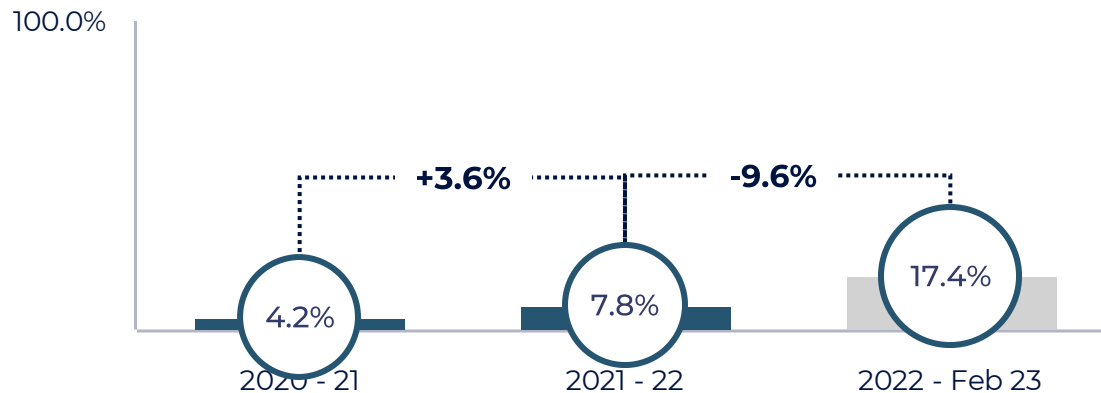
<10mbps - Poor connectivity



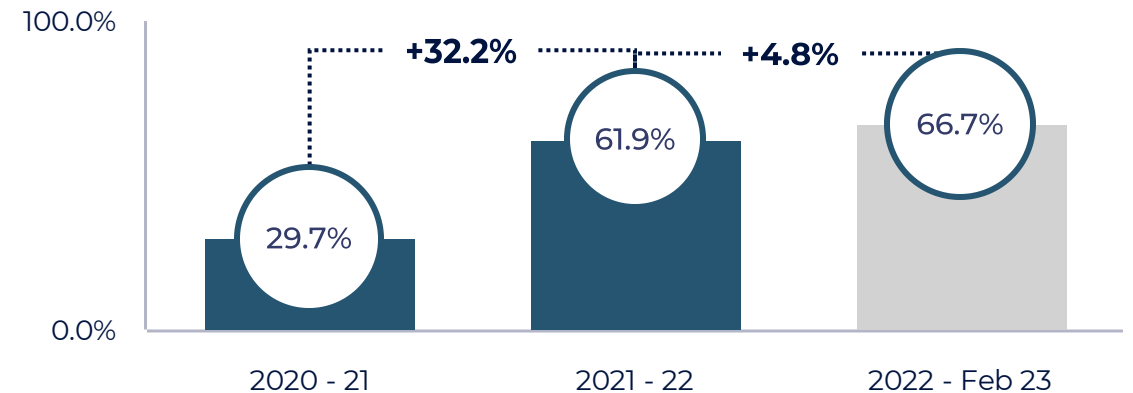
Superfast



Fibre



Gigabit capable





Fixed broadband speeds for homes and businesses in Neath Port Talbot

Total premises: 69,046



286

Poor
broadband
<10mbps



67,236

Superfast
>30mbps



5,374

Fibre
>1gbps



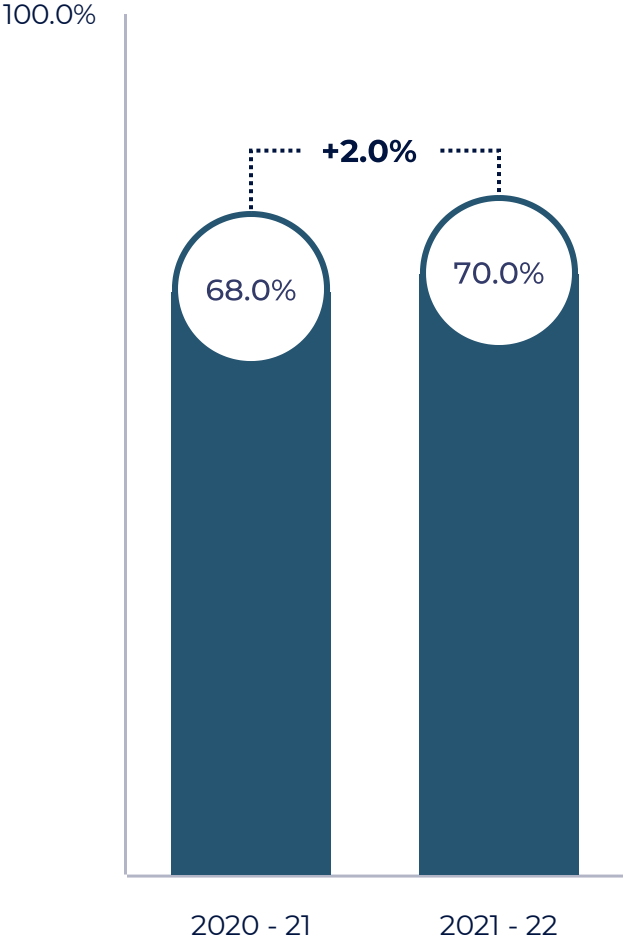
42,722

Gigabit
capable

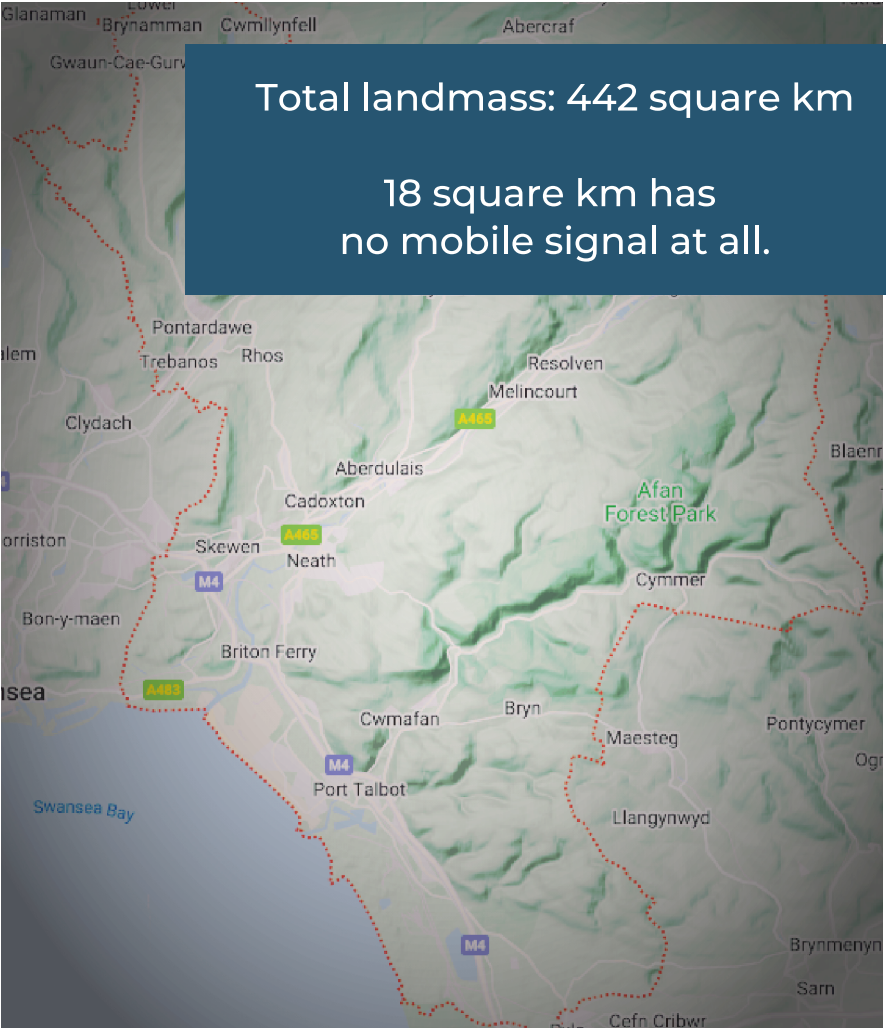
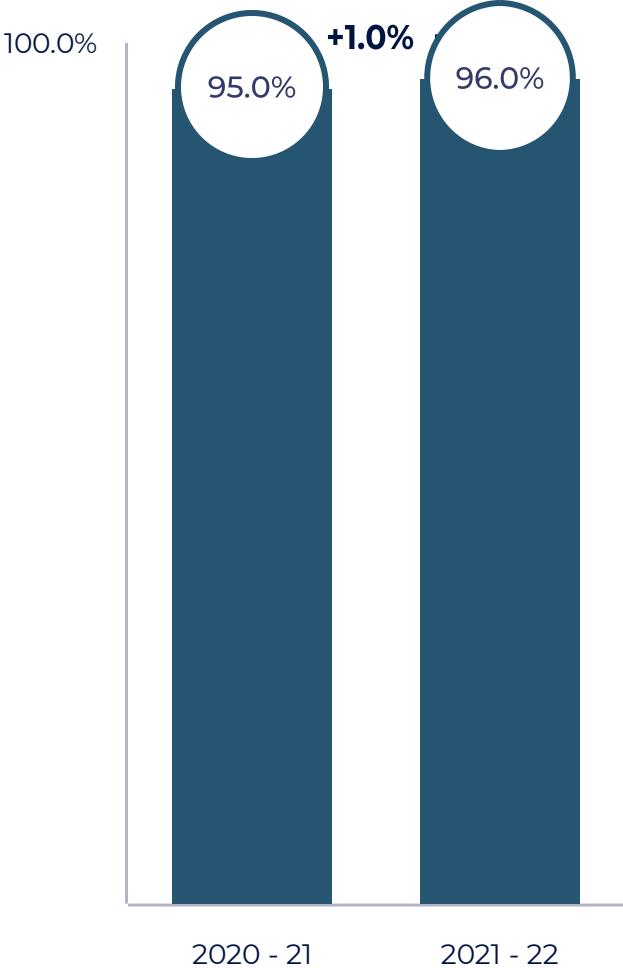


Mobile coverage - Neath

All four MNOs



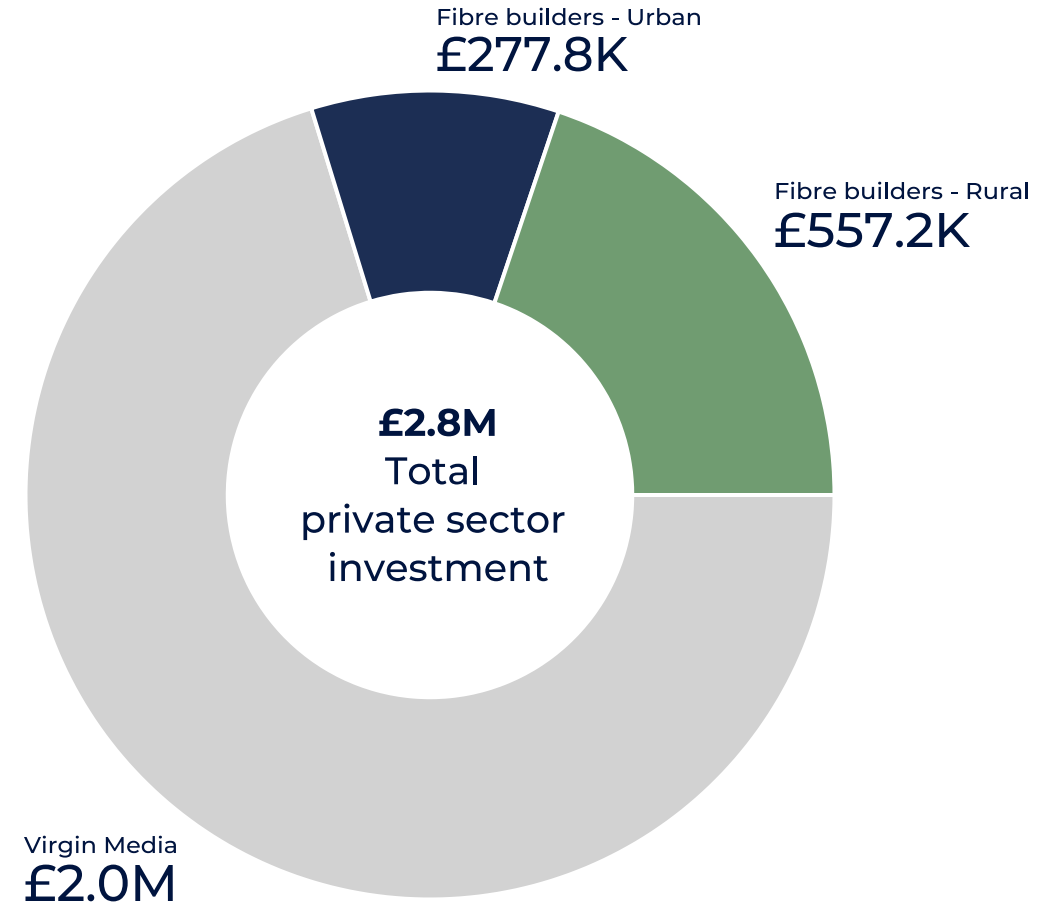
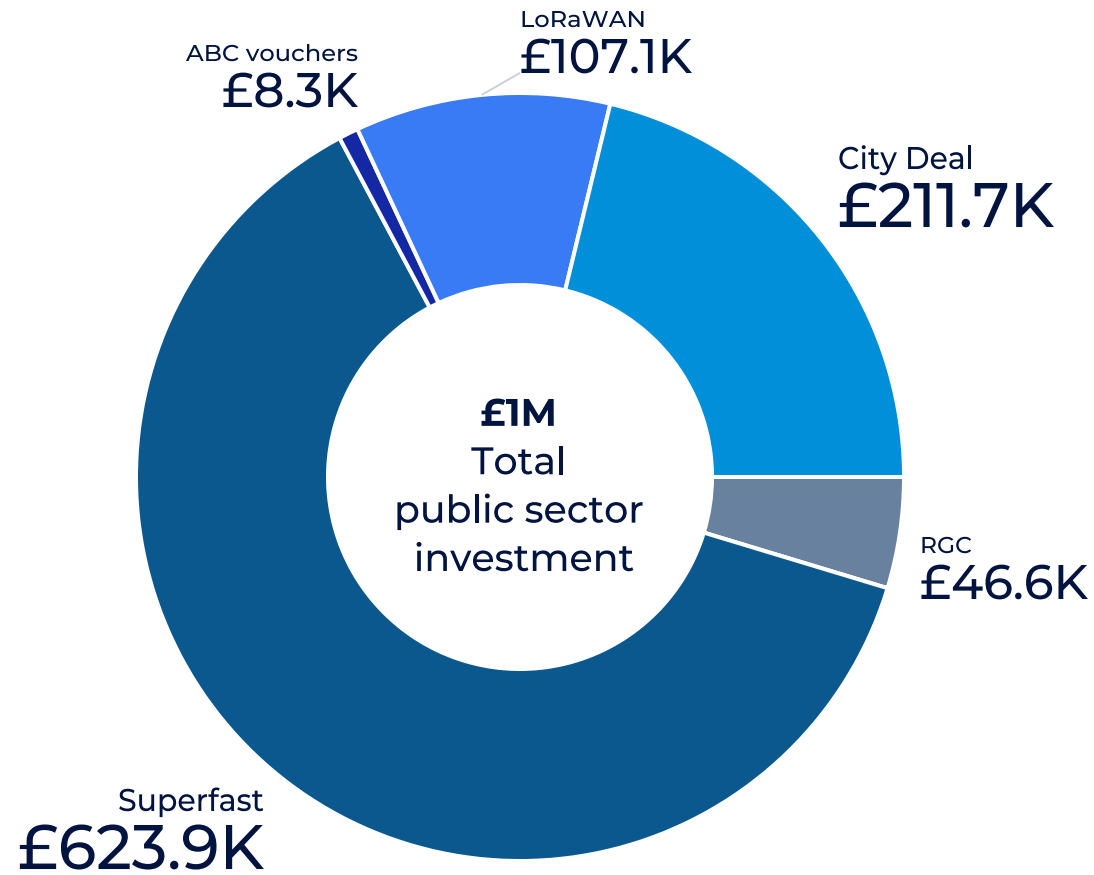
At least one MNO



Source:
OFCOM Connected Nations Report May 2022

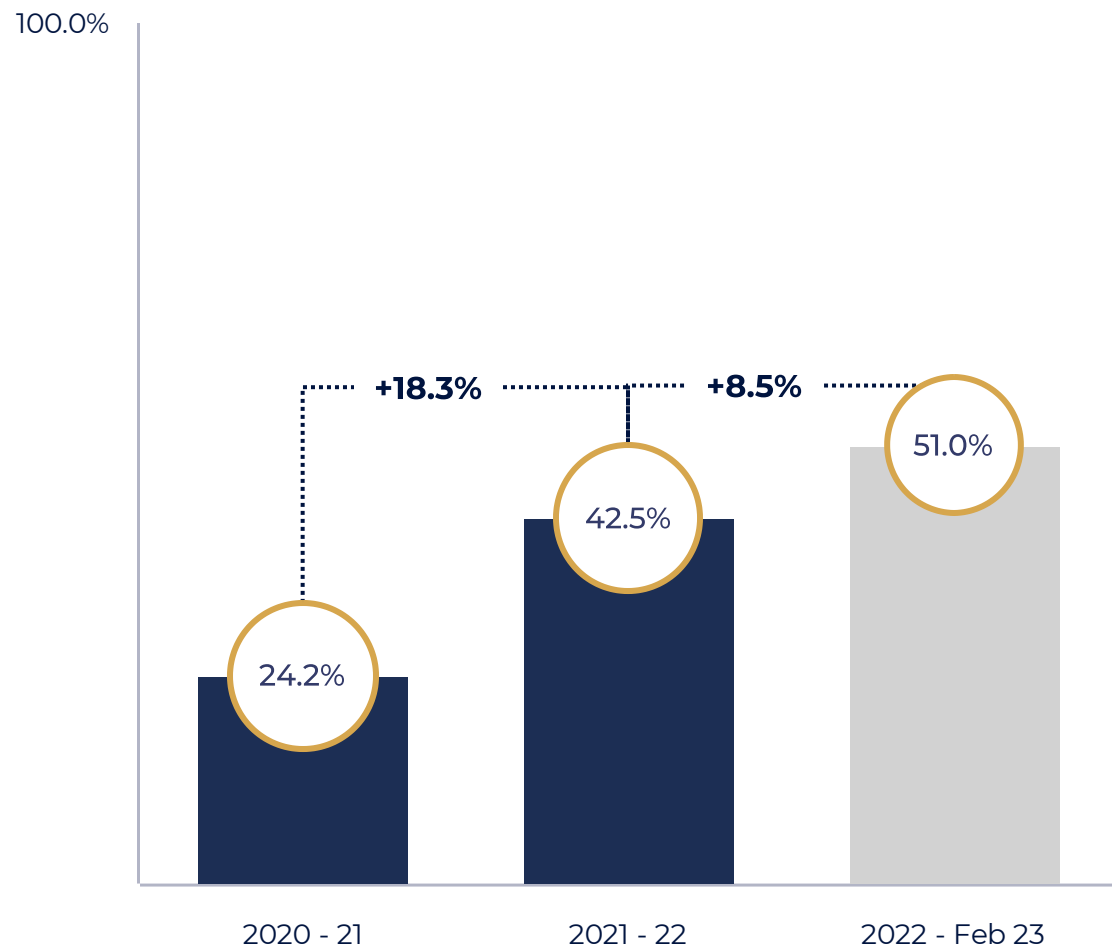


£3.8M public and private sector investment in Neath

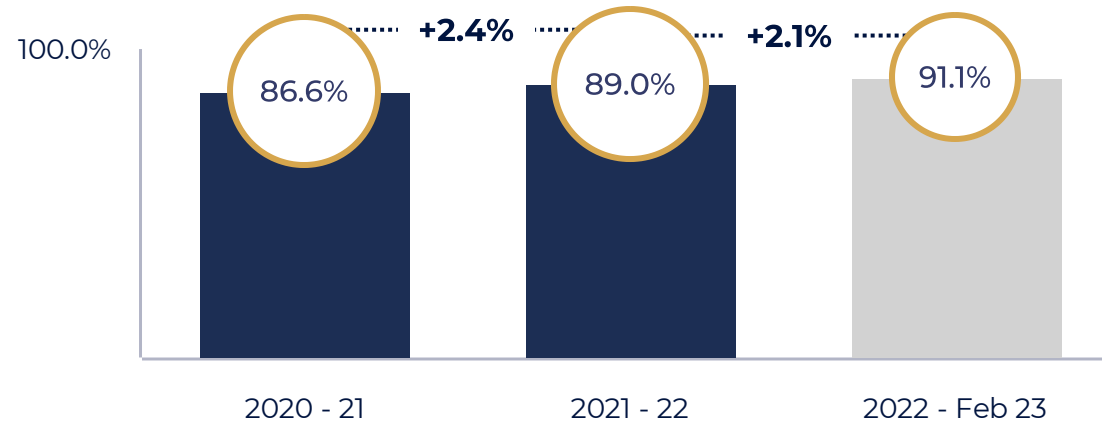


Fixed connectivity - Carmarthenshire

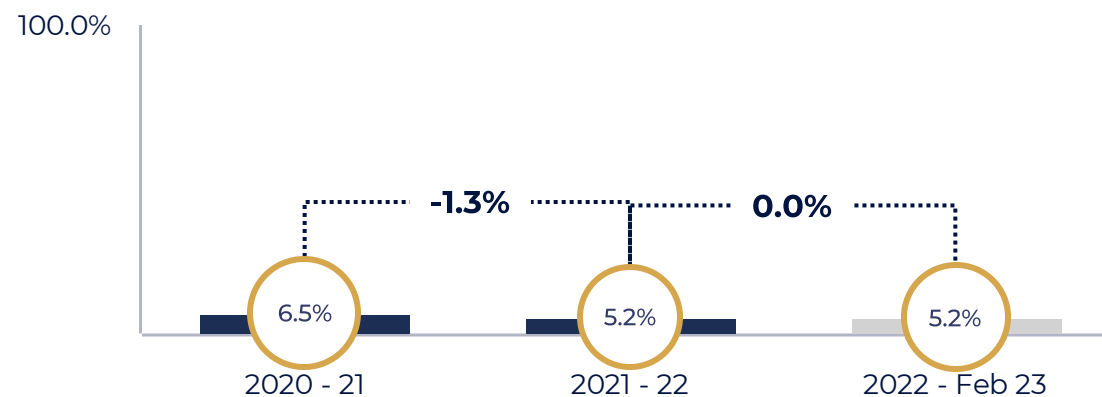
Fibre



Superfast



<10mbps - Poor connectivity



Fixed broadband speeds for homes and businesses in Carmarthenshire

Total: 93,885 premises



4,905

Poor broadband
<10mbps



83,553

Superfast
>30mbps

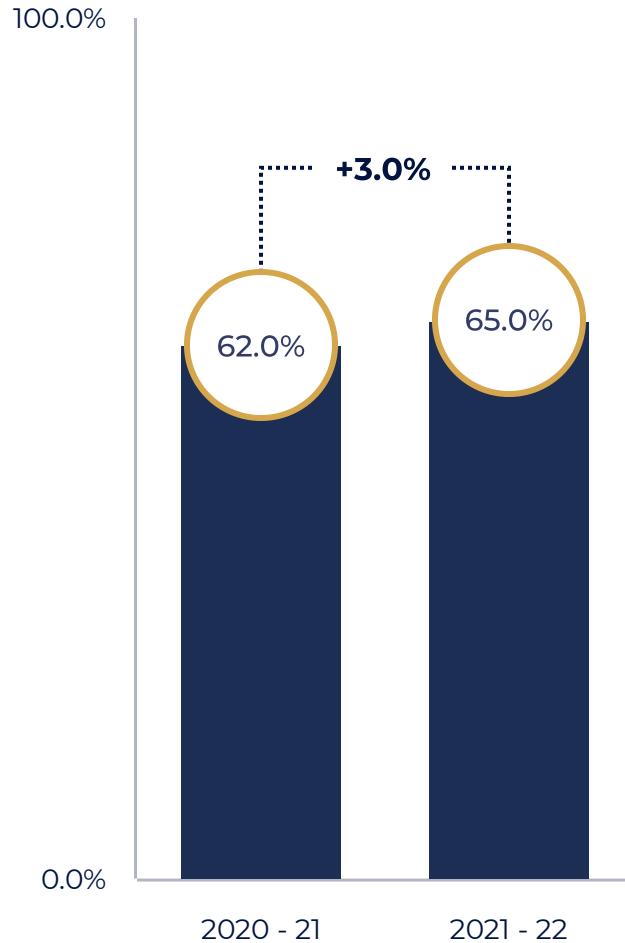


39,916

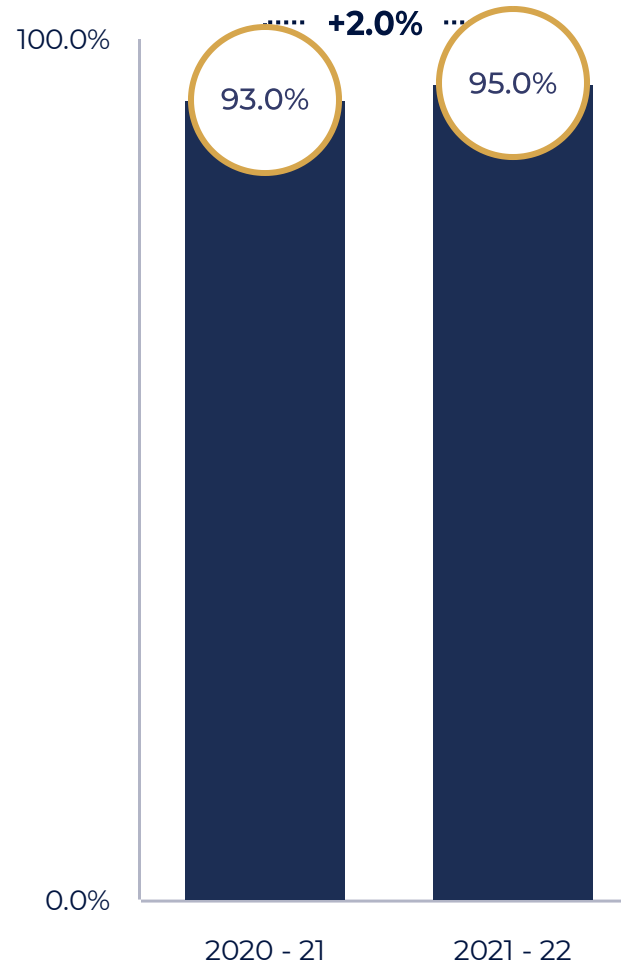
Fibre
>1gbps

Mobile coverage - Carmarthenshire

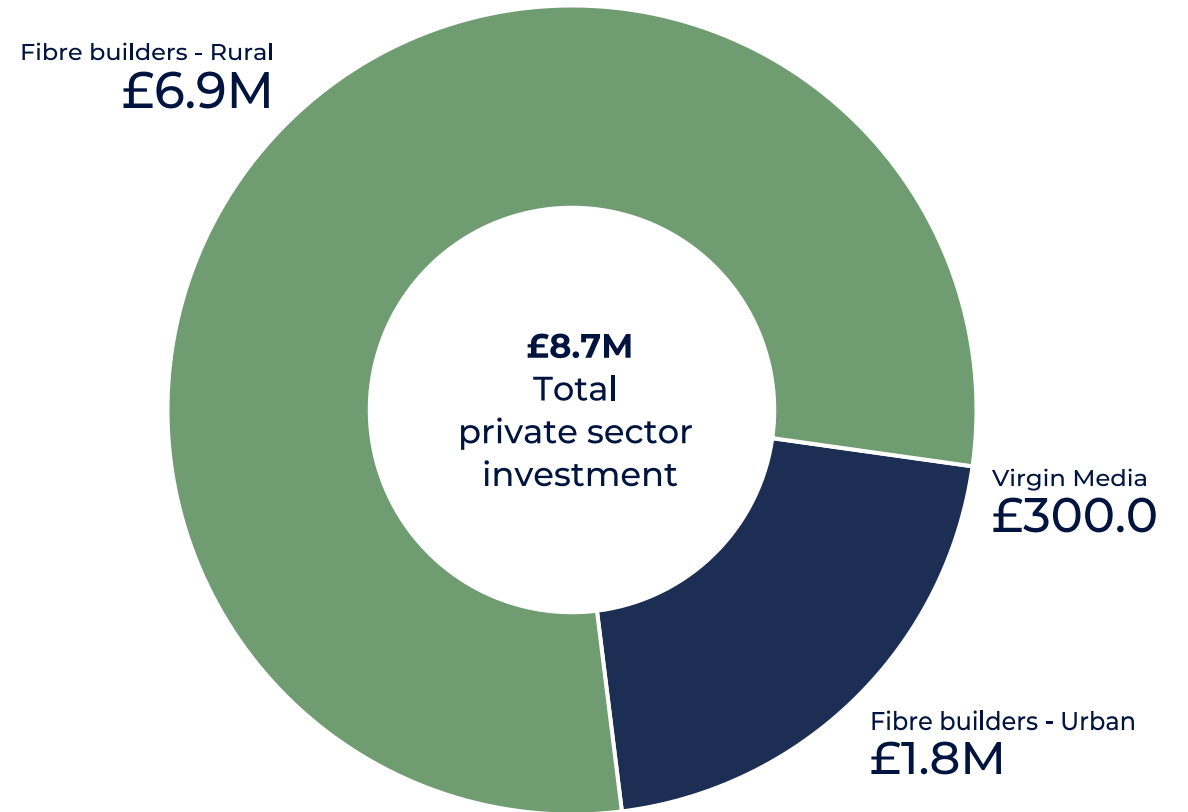
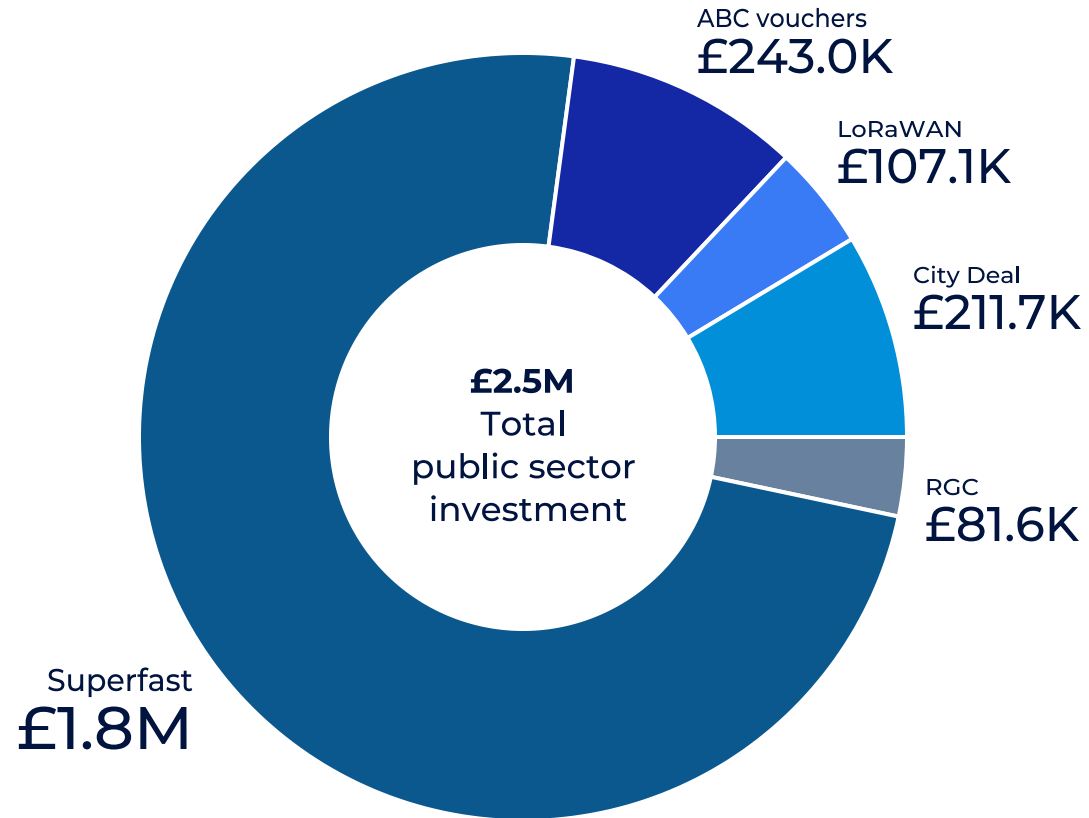
All four MNOs



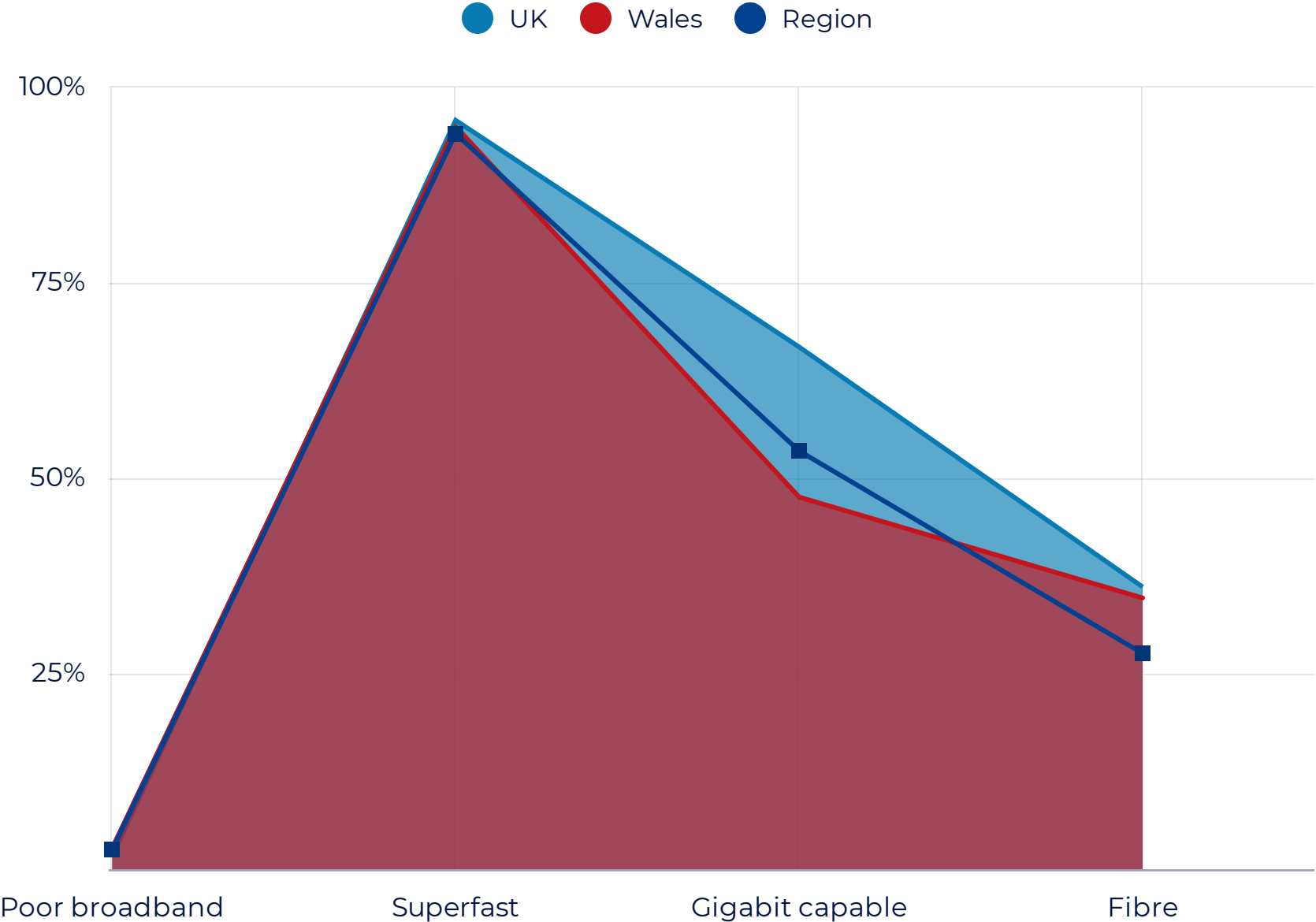
At least one MNO



£11.2M public and private sector investment in Carmarthenshire



How do we
compare?



Forecast
investment
versus
achieved





£29.4m

INVESTED TO IMPROVE CONNECTIVITY
FOR RESIDENTS AND BUSINESSES
ACROSS THE SWANSEA BAY CITY REGION.

£7.6m

TOTAL PUBLIC SECTOR INVESTMENT

£21.8m

TOTAL PRIVATE SECTOR INVESTMENT

£22.2m

TOTAL PUBLIC AND PRIVATE SECTOR INVESTMENT
EXCLUDING VIRGIN MEDIA NETWORK UPGRADE.

MADE WITH

beautiful.ai

Data sources and contributors

- 🌐 OFCOM Connected Nations Report
- 🌐 Open Market Review - PR Data
- 🌐 ISP Review (Virgin Media - Investment)
- 🌐 ThinkBroaband
- @ UK Government. - DCMS
- @ Welsh Government
- @ Swansea Bay City Deal Partners
- @ Farrpoint



Connectivity
through
collaboration.